

Calaveras County Economic Forecast

Situated in the Mother Lode region of the Sierra Nevada Mountains, Calaveras is a popular tourist destination. Several main roadways cross the county, connecting Calaveras to Stockton and other parts of the Central Valley.

Tourism is an essential part of Calaveras County's economy, providing the basis for many local industries. Drawn to the abundant recreational facilities and many historic small towns, tourists patronize Calaveras' many shops, restaurants, and hotels. Award-winning foothill vineyards and tasting rooms, microbreweries, local art galleries, antique shops, and gold rush museums add to the sight-seeing attractions of the county.

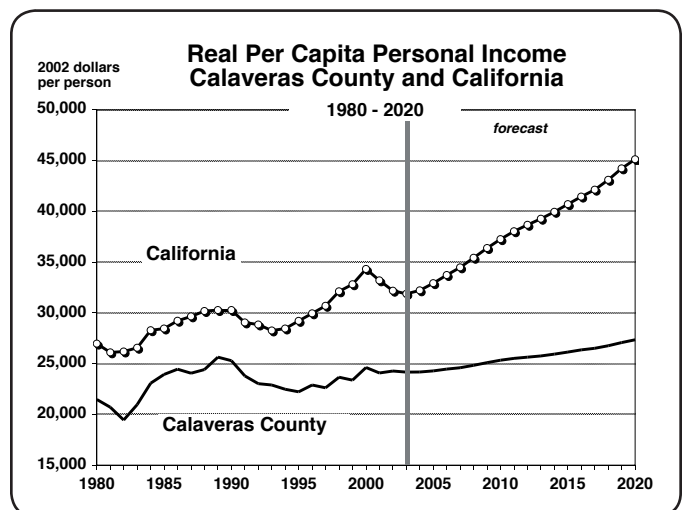
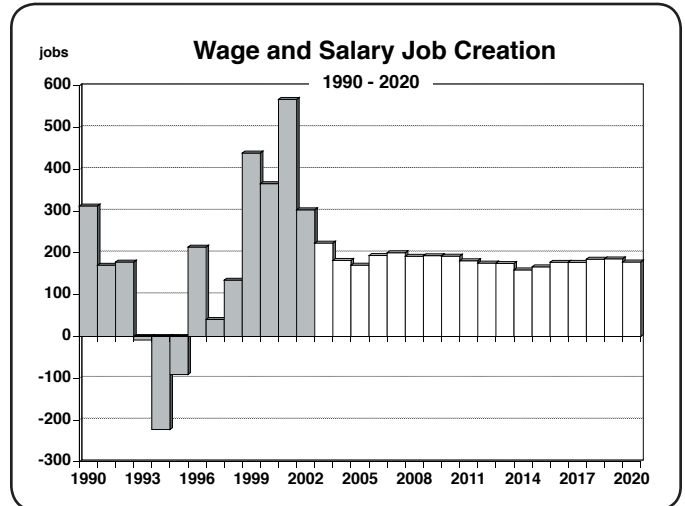
The county's annual average unemployment rate for 2002 increased to 7.0 percent from 6.0 percent in 2001.

Government, services, and retail trade dominate Calaveras County's current economic base. Government, the largest industry in the county, accounts for 29 percent of the total employment and is projected to add another 200 jobs by 2008. The majority of both current and projected government jobs are in the local government sector, principally education. The services sector provides for over 23 percent of all employment, while retail trade adds another 22 percent of the total. According to the non-farm industry projections, government, services and retail trade will continue to dominate and account for 75 percent of the projected employment growth (1,160 jobs) between 2003 and 2008.

The manufacturing industry is projected to grow at a rate of 3.2 percent per year over the next 5 years. Most of the growth will occur in the food and kindred products sector of non-durable goods manufacturing.

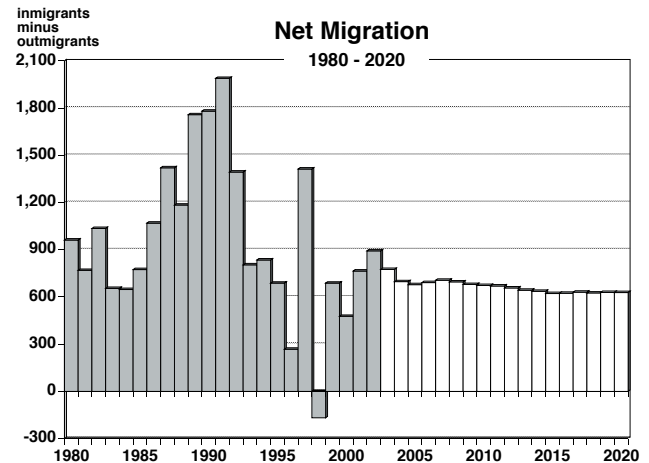
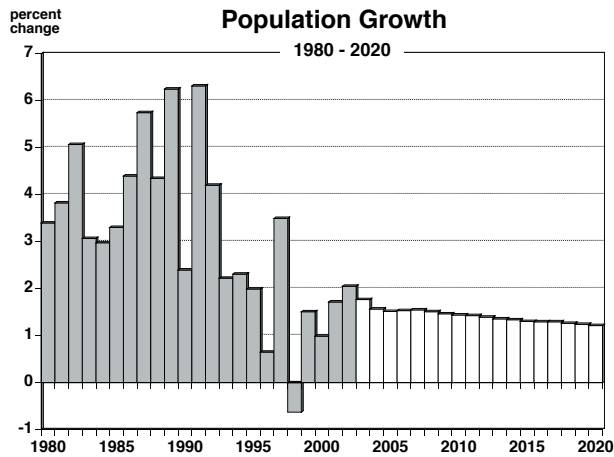
Forecast Highlights

- Non-farm employment is projected to grow an average of 2.0 percent per year between 2003 and 2008.
- The principal sectors of new job growth in Calaveras County are services, retail trade, and government. Within the government sector, there will be continued demand for jobs in K-12 education.
- Total personal income adjusted for inflation increases 2.1 percent per year, a rate faster than the growth of population. Hence, real (inflation-adjusted) per capita



income rises an average 0.6 percent per year over the next 5 years.

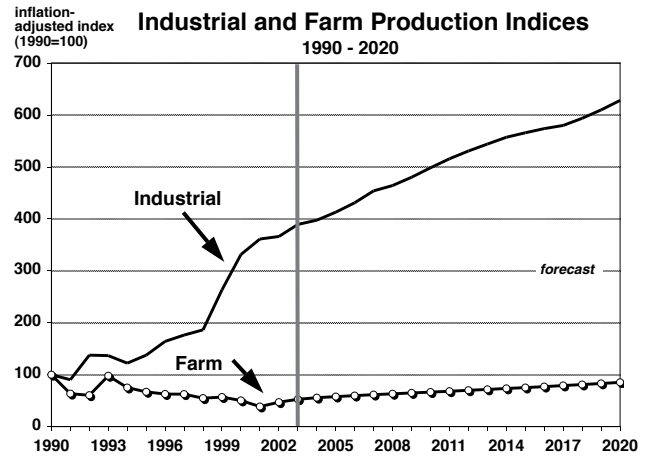
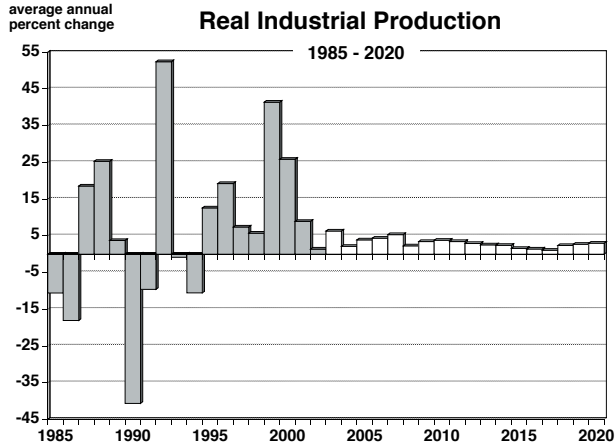
- Population growth accelerates from the average per year rate of 1.1 percent between 1997 and 2002, to 1.5 percent per year between 2003 and 2008. The forecast calls for an increase in the natural increase, due to rapidly growing population in the 20 to 29 year old age cohort. Net migration is also forecast to average 710 persons per year.
- Between 2003 and 2008, an annual average of 533 new residential units are authorized through the permitting process.



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1995-2002 History, 2003-2020 Forecast

	July Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Retail Sales (millions)	Personal Income (millions)	Real Per Capita Income (dollars)	Farm Crop Value (millions)	Industrial Production (millions)
1995	38,350	688	49.2	14.3	288	\$104.8	\$669.3	\$22,223	\$36.7	\$200.4
1996	38,600	268	51.3	14.5	226	\$115.8	\$709.8	\$22,888	\$35.1	\$238.9
1997	39,950	1,413	49.6	14.7	260	\$122.3	\$750.7	\$22,613	\$36.2	\$256.6
1998	39,700	-168	52.3	14.9	298	\$125.1	\$805.5	\$23,661	\$32.8	\$271.3
1999	40,300	688	54.3	15.1	302	\$142.1	\$841.7	\$23,369	\$35.5	\$383.6
2000	40,700	477	57.6	16.4	426	\$154.1	\$935.3	\$24,613	\$32.8	\$482.7
2001	41,400	765	61.7	16.7	570	\$162.1	\$980.9	\$24,081	\$26.5	\$525.8
2002	42,250	893	63.5	17.2	516	\$167.3	\$1,025.7	\$24,276	\$32.8	\$533.2
2003	42,998	775	65.7	17.5	524	\$174.3	\$1,068.6	\$24,166	\$37.7	\$566.8
2004	43,673	697	67.8	17.9	523	\$181.7	\$1,115.9	\$24,171	\$40.9	\$578.9
2005	44,335	679	70.0	18.3	533	\$189.5	\$1,169.6	\$24,284	\$43.7	\$601.5
2006	45,016	691	72.3	18.7	541	\$197.8	\$1,229.0	\$24,463	\$46.4	\$627.6
2007	45,714	706	74.6	19.1	542	\$206.2	\$1,287.5	\$24,592	\$49.0	\$661.0
2008	46,405	696	77.0	19.5	539	\$215.3	\$1,354.4	\$24,836	\$51.7	\$676.0
2009	47,086	679	79.5	19.9	538	\$225.1	\$1,425.0	\$25,099	\$54.4	\$699.3
2010	47,765	673	82.1	20.2	539	\$235.8	\$1,500.1	\$25,339	\$57.3	\$725.8
2011	48,449	670	84.8	20.6	537	\$246.8	\$1,575.8	\$25,518	\$60.5	\$750.8
2012	49,125	657	87.6	21.0	535	\$257.7	\$1,651.3	\$25,634	\$63.8	\$772.7
2013	49,793	643	90.3	21.4	535	\$268.6	\$1,730.9	\$25,755	\$67.2	\$792.2
2014	50,460	636	93.2	21.8	536	\$279.5	\$1,815.4	\$25,937	\$70.8	\$811.2
2015	51,118	622	96.1	22.2	538	\$290.8	\$1,904.3	\$26,144	\$74.5	\$824.0
2016	51,781	624	99.1	22.6	542	\$302.8	\$1,999.3	\$26,353	\$78.6	\$835.6
2017	52,454	630	102.2	23.0	544	\$315.5	\$2,097.2	\$26,511	\$82.9	\$844.5
2018	53,117	625	105.3	23.4	546	\$329.0	\$2,204.3	\$26,761	\$87.4	\$864.5
2019	53,777	629	108.6	23.8	549	\$343.4	\$2,319.4	\$27,070	\$92.1	\$887.9
2020	54,432	628	112.0	24.2	553	\$358.6	\$2,434.4	\$27,350	\$96.8	\$914.5



Total Wage & Salary	Farm	Mining & Construction	Manufacturing	Transportation, Utilities	Wholesale, Retail Trade	Finance, Real Estate	Services	Government
-----employment (jobs)-----								
6,894	42	507	348	335	1,445	295	1,573	2,350
7,108	45	550	378	342	1,482	252	1,634	2,427
7,149	43	527	418	352	1,491	278	1,623	2,419
7,284	46	593	456	412	1,563	275	1,683	2,256
7,723	26	729	468	385	1,697	319	1,822	2,278
8,089	26	848	452	403	1,805	373	1,855	2,328
8,657	50	993	450	406	1,858	411	1,980	2,509
8,960	60	1,050	400	360	1,970	440	2,100	2,580
9,184	63	1,093	425	400	2,020	433	2,130	2,620
9,366	65	1,087	444	420	2,070	438	2,174	2,668
9,537	67	1,096	460	431	2,120	443	2,227	2,693
9,731	68	1,116	473	443	2,170	449	2,290	2,722
9,931	70	1,136	490	453	2,221	456	2,358	2,747
10,124	71	1,151	498	463	2,274	462	2,428	2,778
10,317	72	1,161	505	473	2,328	468	2,501	2,809
10,510	74	1,169	511	485	2,383	474	2,578	2,837
10,691	75	1,175	515	497	2,440	480	2,656	2,853
10,867	76	1,180	519	507	2,495	487	2,731	2,872
11,042	78	1,185	523	515	2,549	493	2,801	2,898
11,202	79	1,191	528	522	2,602	498	2,869	2,913
11,369	80	1,197	533	530	2,653	504	2,935	2,936
11,546	82	1,205	537	539	2,703	510	3,003	2,968
11,724	83	1,215	541	547	2,753	516	3,071	2,999
11,909	85	1,225	544	558	2,802	522	3,142	3,031
12,095	86	1,234	549	571	2,852	528	3,214	3,061
12,274	88	1,242	552	581	2,903	534	3,284	3,089

